

Taking Charge of Your Future Seminar Evaluation

Location _____

Date _____

Topics—check all appropriate	most beneficial to you?	least beneficial to you?	shorten or eliminate?	Devote more time to?
Estate planning				
Financial planning				
Health care				
LTC insurance				
Medicare				
Social Security				
State retirement plans				
Timelines				
Transitions				
VEBA				

What additional topics do you feel would have been beneficial?

5=strongly agree	1=strongly disagree	5	4	3	2	1
Written course materials were clear and easy to use.						
The instructors modified instruction, as needed, to meet your needs.						
The instructors were helpful in response to questions.						
The handouts were effective in helping to understand the information and concepts.						
This seminar helped me understand the steps to retirement.						

5=excellent	1=poor	5	4	3	2	1
This best describes your overall reaction to this seminar						

Other comments or suggestions

Age Range 61+ _ _ 51-60 _____ 41-50 _____ 31-40 _____ 30-under _____